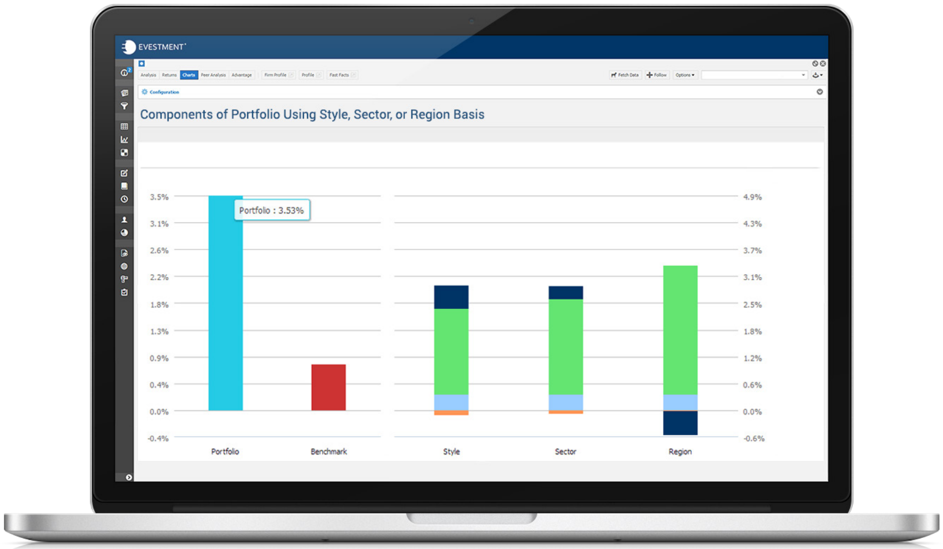
EVESTMENT®

Solutions for Investors & Consultants

You need efficient methods to research, perform due diligence and monitor asset managers in your quest to deliver returns. You need to know the data you are relying on is accurate and fresh — and represents the best options available worldwide across every asset class, including equity, fixed income, balanced, multi-asset, hedge funds and private markets. We offer solutions to provide the best fit for your organization's needs. Choose from the Select, Core, Premium or Platinum package. **All packages include eVestment Quantum Analytics.**

Capabilities	**Select - Holdings Analysis**	**Select - TopQ**	**Core**	**Premium**	**Platinum**
Screen managers across multiple dimensions	✓	✓	✓	✓	✓
Construct, optimize and simulate portfolios	✓	✓	✓	✓	✓
Assess contribution to return by product	✓	✓	✓	✓	✓
Compare managers and rank versus their peers	✓	✓	✓	✓	✓
Monitor changes with managers in your lineup	✓	✓	✓	✓	✓
Develop meaningful reports for stakeholders	✓	✓	✓	✓	✓
Deconstruct manager returns by style/sector	✓		✓	✓	✓
Assess attribution of equity managers	✓		✓	✓	✓
Compare holdings on shortlists of managers	✓		✓	✓	✓
Identify style drift and track trends over time	✓		✓	✓	✓
Consistently analyze PE manager track records		✓	✓	✓	✓
Save time on quantitative PE due diligence		✓	✓	✓	✓
Ensure accuracy of analysis and reduce risk		✓	✓	✓	✓
Analyze metrics such as IRR, TVPI and PME		✓	✓	✓	✓
Monitor manager evaluations from peers				✓	✓
Assess actual negotiated fees paid by other plans				✓	✓
Review asset allocation models of your peers				✓	✓
View the managers other investors are considering				✓	✓
Analyze consultant interest and trends				✓	✓
Track how investors are moving assets globally				✓	✓
Create a custom scoring system to rank managers				✓	✓
Included Dataset(s)	1 Regional & 1 Global OR 1 Alternative	1 Regional & 1 Global OR 1 Alternative	1 Regional & 1 Global OR 1 Alternative	1 Regional & 1 Global OR 1 Alternative	All Datasets Included
Additional Datasets	Available for Extra Fee	Available for Extra Fee	Available for Extra Fee	Available for Extra Fee	All Datasets Included

How Investors & Consultants Use eVestment



Research and monitor asset managers

Screen across thousands of active investment vehicles for traditional and alternative investments including qualitative information. Monitor ongoing performance, personnel changes and other characteristics as needed. Build, optimize and evaluate mock or active portfolios across multiple asset classes.

Visualize universes of managers at a glance

View ratings for current and potential products on performance, qualitative factors, universe health and operational risks. Tie together underlying insight and intelligence from across eVestment solutions into one manageable interface. Create your own system by adjusting the weights of categories and metrics to reflect methodologies.

Assess the health of a manager and universe

Inform your decision-making strategy for portfolio construction and allocation considerations. Better understand peer behavior by viewing the products and universes gaining inflows or losing assets from like investors. Slice and dice the data however best works for you – whether you want to look at flows by geography, by asset class, by investor type, etc.

Leverage the wisdom of the crowds

See who, what and where eVestment's investor and consultant clients are researching to validate your own methodology. Pinpoint managers in your portfolio who are getting attention, as this can give you an indication of future inflows or outflows.

Understand strengths and weaknesses

Deconstruct the individual components of active return to assess managers and identify contributors and detractors to performance. Review trends in a portfolio's performance, evaluate allocation and policy decisions. Track manager allocations across various equity categories, sectors and geographic regions. Determine if a manager is adhering to stated investment policies through style comparisons to benchmarks and peer groups.

Analyze track records more efficiently

Analyze metrics such as IRR, TVPI, PME and Valuation Bridges at fund and company level. Create your own benchmark by aggregating multiple track records. Quickly model out unrealized investments of a portfolio. Project future performance by adjusting exit date, Net Asset Value (NAV) or TVPI at either the deal or portfolio level.

Gain insights using public intelligence

Widen your due diligence lens by viewing the best practices of top-tier institution and investment consultants' allocation plans to aid your due diligence approach. Find out how managers are presenting to other investors to better assess their consistency and strategy. Better negotiate fees by reviewing documents, fee disclosures, asset allocations and presentations submitted to public plan boards by managers. See what fees other investors are really being charged across the market to help guide your negotiations with prospective fund managers.

About eVestment

eVestment, a Nasdaq company, provides a flexible suite of easy-to-use, cloud-based solutions to help the institutional investing community identify and capitalize on global investment trends, better select and monitor investment managers and more successfully enable asset managers to market their funds worldwide. With the largest, most comprehensive global database of traditional and alternative strategies, delivered through leading-edge technology and backed by fantastic client service, eVestment helps its clients be more strategic, efficient and informed.

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