






Intellectual capital sets you apart – but only if you can find it.

eVestment Research Management centralizes your manager research – from meeting notes and emails to performance reports and analyst assessments. A simple search pulls up all your intellectual property on a given topic, asset class or manager. And automation allows you to track review workflows and deadlines, all with an audit trail.


TODAY

Shared Folders

S/


-  2018
-  Archive
-  EMD
-  Don't Use
-  Paul

More ▾



TOMORROW

Operational Efficiency with Research Management



Flat structure with search in one folder at a time

Multidimensional structure that allows search across many attributes

IP dispersed across folders, drives, sites and even individual laptops

IP is centralized in one place

No audit trail or tracking

Auditing and tracking

IP is lost when analysts leave

Firm IP is preserved

SAY GOODBYE TO YOUR S/DRIVE

Like to learn more? Contact Claire Spencer at clairespencer@evestment.com