Know how you rank with ANALYTICS

You know how you perform against the benchmark, but you’re competing against other active managers – not an index. eVestment Analytics equips you to compare your strategy to those of competitors on multiple dimensions, from performance to portfolio characteristics, PM bios to active share, efficiency to firm ownership.

Build comparisons by choosing from hundreds of metrics

See products in quartile rankings

Save rankings
1. In Excel to work offline
2. In a custom universe for deeper analysis
3. In a template to automate reporting

USE ANALYTICS TO

Know how you rank.
Map your competitive landscape by understanding how you rank against peers. Choose the metrics you care about, then chart yourself against competitors to see how you stack up.

See yourself as consultants and investors do.
Every day, asset owners and consultants screen thousands of fields in eVestment, looking for investment talent that meets the criteria they’ve set. Use Analytics to understand how your firm and your products appear in these screens.

Generate standardized marketing collateral.
Use Analytics templates to generate product fact sheets and other marketing collateral that automatically refreshes with new quarterly data.

POWER PACK

Add Asset Flows + Advantage to Analytics to see how you rank in market share, flows capture, and investor and consultant screening activity.

Learn how you rank:
solutions@evestment.com
Technical Brief

eVestment Spectrum Analytics is a set of best-in-class tools for analyzing, comparing and charting data on 27,800+ institutional strategies — traditional and alternative — in the eVestment database. Advanced capabilities allow users to quickly zero-in on specific strategies or analyze entire peer universes.

Capabilities

Manager Research

Search the database of 3,600+ managers and 27,800+ products by name, or filter using the criteria you value, from more than 2,600 unique data fields.

Quickly get overview data on performance, risk and more, with drill-down capabilities for deeper analysis.

Analyze performance and rankings with growth of $1,000, standard deviation and cumulative returns charts as well as historical performance and peer share. And get deeper visibility into strategy and firm key-professionals, turnover, narratives and assets.
Portfolio Analysis

Build hypothetical portfolios to understand the impact of allocation changes or model how a new product would fit within the portfolio.

Peer Analysis

Compare multiple products on quantitative and qualitative dimensions, then generate reports to see how managers stack up.

Return-Based Style Analysis

With six predefined style studies, or groups of index factors, analyze returns to determine style and chart the results. Then compare those results to the strategy's stated primary style emphasis to determine if the strategy has stayed the course or if it has drifted into other asset classes, market caps or styles.
The power of ANALYTICS

Interactive Charts

Create custom charts with qualitative and quantitative data. Choose the metrics you care about and share the data with peers, clients and prospects.

Custom Reporting

Create customized fact sheets, presentations and reports with drag and drop functionality. Choose from a library of templates and easily export your reports to PDF, Word, or PowerPoint, and further customize, annotate and append your data for complete flexibility.

To request a tour of Analytics, contact solutions@evestment.com.