The Solovis Platform

The Solovis institutional investment management platform allows you to gain a holistic view of your multi-asset class portfolio. Collect, aggregate, analyze, predict and share portfolio information from a single technology platform. Improve operational efficiency and enable better investment decisions.

COLLECT
Accelerate public and private asset data collection, gain better insight into fund managers and expand the scope of data feeding portfolio analysis. Extend your team with Solovis data operations and exposure analysts for faster insights.

AGGREGATE
Automate investment data aggregation across multiple sources, get daily data updates, improve investment data accuracy and integrity, and gain a holistic view of your portfolio with one version of the truth. Transform raw data into useful intelligence.

ANALYZE
The core of the Solovis platform. Gain instant insight across your entire multi-asset class portfolio. Improve visibility with one dashboard for modeling, analysis and reporting. Conduct bottom-up portfolio analysis from any angle. Empower users with powerful, easy-to-use report writing tools to meet the needs of all constituents.

PREDICT
Make more informed decisions with the ability to model future scenarios, visualize outcomes, proactively manage variables and compare multiple investment models. As close as you can get to predicting the future.

SHARE
Increase transparency across the board. Enable general partners to automate sharing of fund information for greater insight. Provide constituents with content-rich reports generated on demand.

Contact Solovis
Request a demo to see how the Solovis platform can transform multi-asset class portfolio management and enable better investment decisions. **t:** 844-SOLOVIS **e:** info@solovis.com

solovis.com

Who Uses Solovis?

Uniquely designed for pensions, endowments, foundations, family offices and OCIOs, the Solovis multi-asset class portfolio management platform is transforming how limited partners collect, aggregate, analyze, predict and share investment information. Built by investment practitioners for practitioners, and scalable to the demands of the largest, most complex portfolios.

Pensions | Endowments | Foundations

You manage numerous investment relationships, potentially in multiple pools of capital, with varying degrees of transparency. You need to reconcile to your administrator or custodian across multiple data sources, often checking their work along the way. The investment team needs actionable insights now – demanding a holistic view of the investment universe and the ability to view and analyze the portfolio in multiple ways.

At the heart of the platform is a global, multi-asset class data model that supports any user-defined portfolio allocation hierarchy and takes into account the unique complexities of every asset type. From the drawdown structure of private partnerships to derivatives, hedge funds and real assets, Solovis truly supports all asset classes.

Single and Multi-Family Offices | OCIOs

There is a complex world of intra-family and intra-partnership allocations that is complicated by the types of assets, lags in data and consolidation of information that comes from an intricate web of sources.

Solovis makes it easy to manage your portfolio, generate reports to serve any constituency, and make sound investment decisions in the context of each family member, trust or client across multiple ownership structures.

Explore The Platform

Explore the entire Solovis multi-class asset class portfolio management platform at solovis.com.

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