

Institutional Data Coverage

Last updated October 2022

Managers Reporting

Traditional Managers	2,101
Hedge Funds	1,594
Firm AUM Represented	\$97T
Institutional AUM Represented	\$63T

Asset Flows Calculations

Bottom-up calculations based on reported strategies. Note that reporting managers do not always provide data on all strategies.

Total AUM of covered strategies	\$51T
Institutional AUM of covered strategies	\$31T

Diversity & Inclusion Data

Not all reporting managers provide demographic breakdowns of their PM teams. Some provide qualitative data only.

Managers providing some level of D&I data	898
Strategies providing some level of D&I data	16,142

Private Markets Data

GP Profiles	7,669
Fund Profiles	28,661

Indexes

Index Families	73
Individual Indexes	5,449
OCIO Indexes	17

Mandate Search Profiles

Completed: With Finalists and Winners for trend analysis	32,053
Open: Announced and Ongoing	4,445
Potential, Unannounced: Search/Replacement/ Termination Recommended, Allocation Change, Investor Underweight Target, or Other Signal	3,479

Supplemental Data

eVestment can be supplemented with data from our partners: Morningstar and Lipper for mutual fund data; Eurekahedge, BarclayHedge and HFR for hedge fund data.

Strategies Reported

Total strategies reporting:		27,442	
By Region		By Asset Class	
US	8,385	Equity	13,936
Global/Multi-Regional	8,595	Fixed Income	7,298
Europe	1,597	Balanced/ Multi-Asset	2,626
Canada	1,045	Hedge Funds	4,160
Asia Pacific	1,361	Categorized into granular universes for unparalleled precision: 579 Traditional Universes 110 Hedge Fund Universes 21 ESG Universes	
Japan	782		
Australia	628		
UK	549		
Africa/South Africa	340		

Holdings Data

Equity strategies covered	7,088
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Investor Profiles

With asset allocations, contacts and manager rosters.

Corporate plans	6,813
Public (Government) Funds	802
Foundations & Endowments (Charities)	7,108
Union/Multi-Employer Plans	901
Other	4,177

Consultant Profiles

With contacts, client rosters, ratings, recommendations and mandates

Consultants covered	219
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Consultant Intelligence

Manager Ratings & Investment Recommendations	17,757
Consultant-Authored Documents: Including allocation studies, manager evaluations and fee studies	50,478
Aon ODD Reports	1,000+