

Institutional Data Coverage

Last Updated October 2023

Managers Reporting

Traditional Managers	1,958
Hedge Funds	1,736
Firm AUM Represented	\$85T
Institutional AUM Represented	\$69T

Asset Flows Calculations

Bottom-up calculations based on reported strategies. Note that reporting managers do not always provide data on all strategies.

Total AUM of covered strategies	\$46T
Institutional AUM of covered strategies	\$28T

Diversity & Inclusion Data

Not all reporting managers provide demographic breakdowns of their PM teams. Some provide qualitative data only.

Managers providing some level of D&I data	840
Strategies providing some level of D&I data	6,093

Private Markets Data

GP Profiles	7,652
Fund Profiles	27,521

Indexes

Index Families	79
Individual Indexes	5,639
OCIO Indexes	22

Mandate Search Profiles

Completed: With Finalists and Winners for trend analysis	40,537
Open: Announced and Ongoing	5,735
Potential, Unannounced: Search/Replacement/ Termination Recommended, Allocation Change, Investor Underweight Target, or Other Signal	6,080

Supplemental Data

eVestment can be supplemented with data from our partners: Morningstar and Lipper for mutual fund data; Eurekahedge, BarclayHedge and HFR for hedge fund data.

Strategies Reported

Total strategies reporting:		27,837	
By Region		By Asset Class	
US	8,240	Equity	13,000
Global/Multi-Regional	8,477	Fixed Income	6,917
Europe	1,464	Balanced/ Multi-Asset	2,469
Canada	1,005	Hedge Funds	5,135
Asia Pacific	1,286	Categorized into granular universes for unparalleled precision: 569 Traditional Universes 111 Hedge Fund Universes 24 ESG Universes	
Japan	826		
Australia	584		
UK	459		
Africa/South Africa	363		

Holdings Data

Equity strategies covered	6,616
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Investor Profiles

With asset allocations, contacts and manager rosters.

Corporate plans	8,237
Public (Government) Funds	1,016
Foundations & Endowments (Charities)	9,371
Union/Multi-Employer Plans	1,051
Insurance	3,620
Other	4,418

Consultant Profiles

With contacts, client rosters, ratings, recommendations and mandates

Consultants covered	225
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Consultant Intelligence

Manager Ratings & Investment Recommendations	19,982
Consultant-Authored Documents: Including allocation studies, manager evaluations and fee studies	52,478
Aon ODD Reports	1,000+