

INSTITUTIONAL DATA COVERAGE

Last updated October 2021

MANAGERS REPORTING

Traditional Managers	2,156
Hedge Funds	1,833
Firm AUM Represented	\$104T
Institutional AUM Represented	\$66T

ASSET FLOWS CALCULATIONS

Bottom-up calculations based on reported strategies. Note that reporting managers do not always provide data on all strategies.

Total AUM of covered strategies	\$63T
Institutional AUM of covered strategies	\$38T

DIVERSITY & INCLUSION DATA

Not all reporting managers provide demographic breakdowns of their PM teams. Some provide qualitative data only.

Managers providing some level of D&I data	710
Strategies providing some level of D&I data	6,890

PRIVATE MARKETS DATA

GP Profiles	6,758
Fund Profiles	20,893

INDEXES

Index Families	54
Individual Indexes	4,743
OCIO Indexes	17

MANDATE SEARCH PROFILES

Completed: With Finalists and Winners for trend analysis	11,493
Open: Announced and Ongoing	4,057
Potential, Unannounced: Search/Replacement/Termination Recommended, Allocation Change, Investor Underweight Target, or Other Signal	3,027

SUPPLEMENTAL DATA

eVestment can be supplemented with data from our partners: Morningstar and Lipper for mutual fund data; EurekaHedge, BarclayHedge and HFR for hedge fund data.

STRATEGIES REPORTED

Total strategies reporting:		25,531	
<i>By Region</i>		<i>By Asset Class</i>	
US	7,561	Equity	12,628
Global/ Multi-Regional	7,387	Fixed Income	6,396
Europe	1,295	Balanced/ Multi-Asset	2,435
Canada	933	Hedge Funds	2,885
Asia Pacific	1,013	<i>Categorized into granular universes for unparalleled precision:</i> 557 Traditional Universes 110 Hedge Fund Universes 19 ESG Universes	
Japan	756		
Australia	505		
UK	424		
Africa/South Africa	326		

HOLDINGS DATA

Equity strategies covered	7,373
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INVESTOR PROFILES

With asset allocations, contacts and manager rosters.

Corporate plans	6,113
Public (Government) Funds	615
Foundations & Endowments (Charities)	6,758
Union/Multi-Employer Plans	851
Other	553

CONSULTANT PROFILES

With contacts, client rosters, ratings, recommendations and mandates

Consultants covered	162
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CONSULTANT INTELLIGENCE

Manager Ratings & Investment Recommendations	14,973
Consultant-authored Documents: Including allocation studies, manager evaluations and fee studies	41,007
Aon ODD Reports	1,000+

Interact with this data through our cloud-based platforms or your own applications with our APIs. **Learn more: solutions@evestment.com.**