

INSTITUTIONAL DATA COVERAGE

Last updated July 2022

MANAGERS REPORTING

Traditional Managers	1,982
Hedge Funds	1,561
Firm AUM Represented	\$103T
Institutional AUM Represented	\$66T

ASSET FLOWS CALCULATIONS

Bottom-up calculations based on reported strategies. Note that reporting managers do not always provide data on all strategies.

Total AUM of covered strategies	\$59T
Institutional AUM of covered strategies	\$37T

DIVERSITY & INCLUSION DATA

Not all reporting managers provide demographic breakdowns of their PM teams. Some provide qualitative data only.

Managers providing some level of D&I data	1,019
Strategies providing some level of D&I data	9,883

PRIVATE MARKETS DATA

GP Profiles	7,382
Fund Profiles	22,952

INDEXES

Index Families	73
Individual Indexes	5,449
OCIO Indexes	17

MANDATE SEARCH PROFILES

Completed: With Finalists and Winners for trend analysis	32,053
Open: Announced and Ongoing	4,445
Potential, Unannounced: Search/Replacement/Termination Recommended, Allocation Change, Investor Underweight Target, or Other Signal	3,479

SUPPLEMENTAL DATA

eVestment can be supplemented with data from our partners: Morningstar and Lipper for mutual fund data; Eurekahedge, BarclayHedge and HFR for hedge fund data.

STRATEGIES REPORTED

Total strategies reporting:		27,555	
<i>By Region</i>		<i>By Asset Class</i>	
US	7,662	Equity	11,970
Global/ Multi-Regional	7,532	Fixed Income	6,511
Europe	1,321	Balanced/ Multi-Asset	2,320
Canada	924	Hedge Funds	2,840
Asia Pacific	1,093	<i>Categorized into granular universes for unparalleled precision:</i> 557 Traditional Universes 110 Hedge Fund Universes 19 ESG Universes	
Japan	760		
Australia	521		
UK	439		
Africa/South Africa	317		

HOLDINGS DATA

Equity strategies covered	7,794
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INVESTOR PROFILES

With asset allocations, contacts and manager rosters.

Corporate plans	6,868
Public (Government) Funds	564
Foundations & Endowments (Charities)	7,272
Union/Multi-Employer Plans	804
Other	978

CONSULTANT PROFILES

With contacts, client rosters, ratings, recommendations and mandates

Consultants covered	159
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CONSULTANT INTELLIGENCE

Manager Ratings & Investment Recommendations	17,081
Consultant-Authored Documents: Including allocation studies, manager evaluations and fee studies	42,593
Aon ODD Reports	1,000+

Interact with this data through our cloud-based platforms or your own applications with our APIs. **Learn more: solutions@evestment.com.**